

Air Cargo Industry; Current Situation and Outlook

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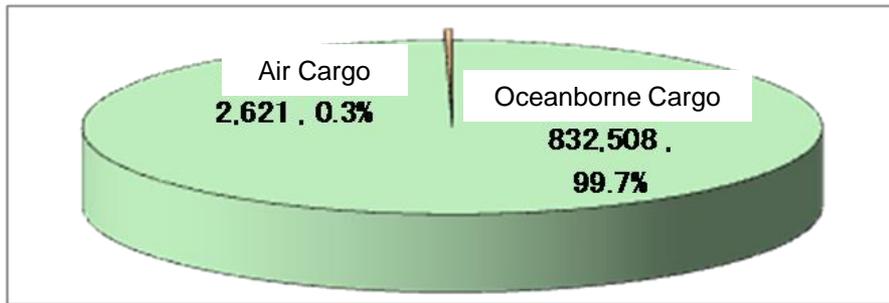


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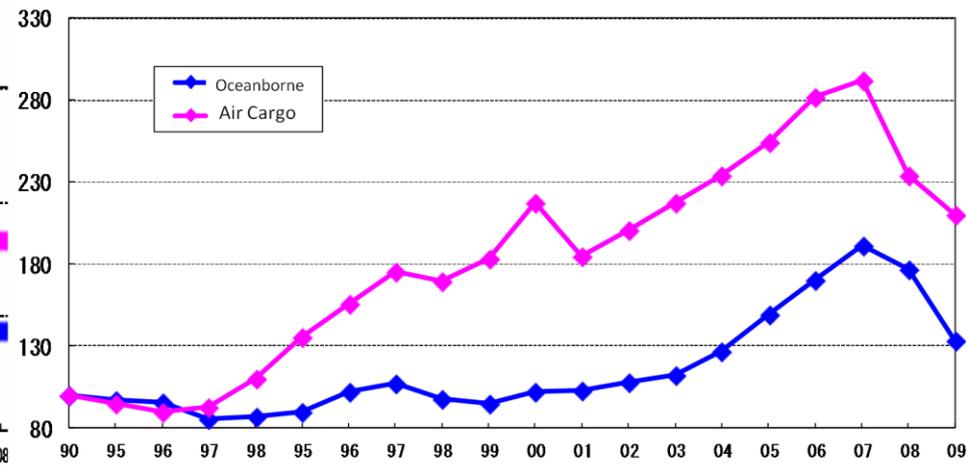
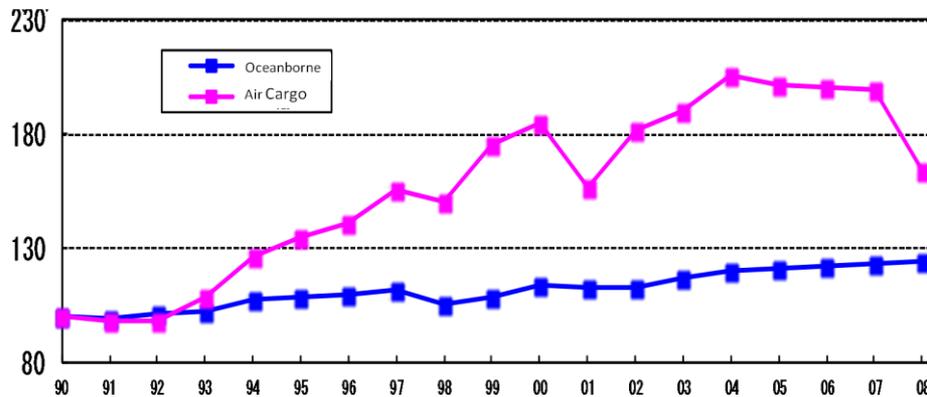
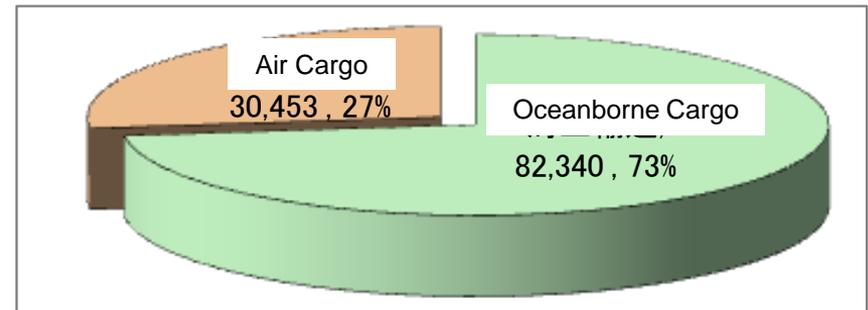
Air Cargo and Oceanborne Cargo



Share of Short Ton Base 1,000tons



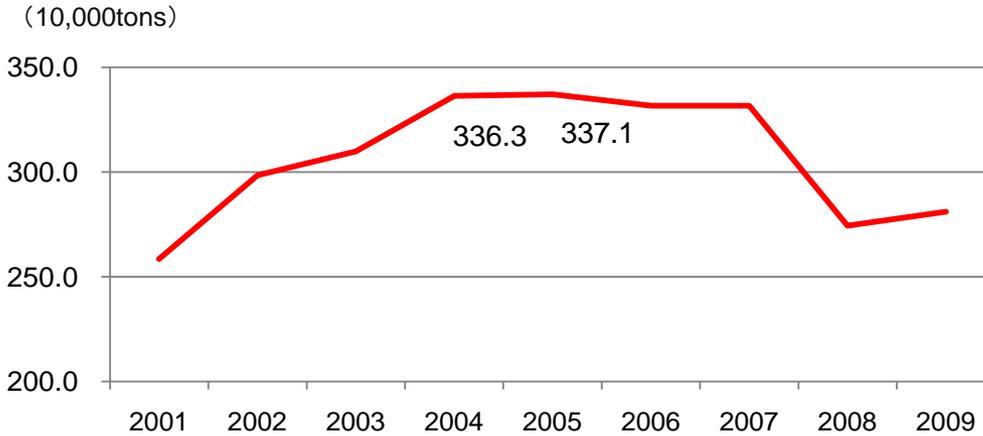
Share of Value Base Billion yen



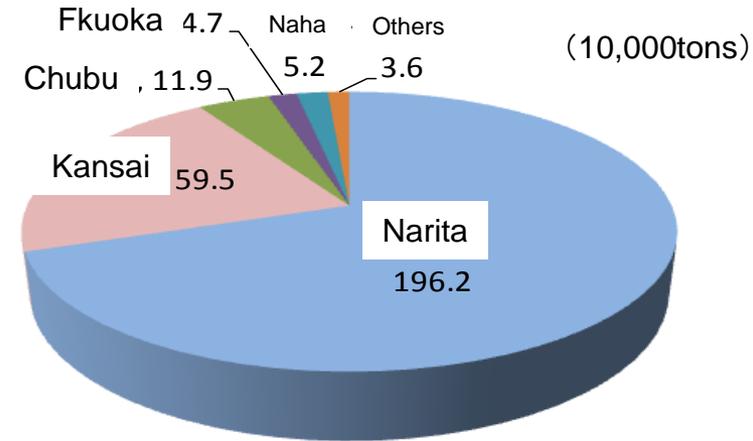
International Air Freight



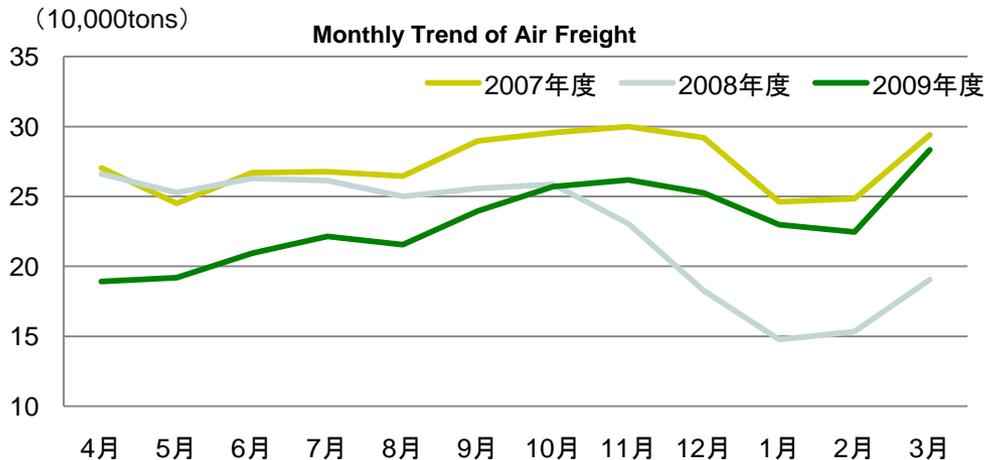
Trend of International Air Freight



Share by Airport (2009)



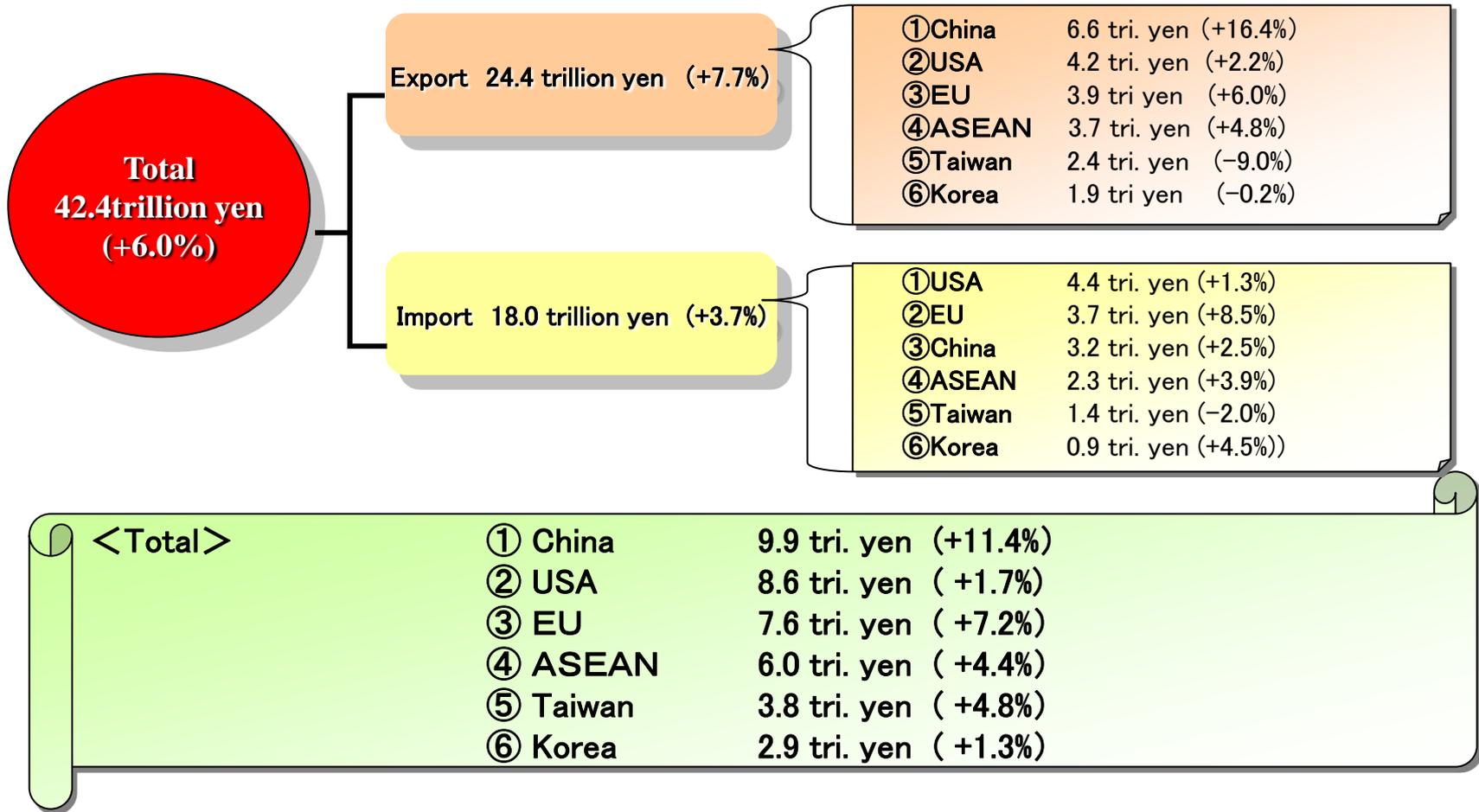
Monthly Trend of Air Freight



Trend of Share by Airport

	2007年度	2008年度	2009年度
Narita	67%	68%	70%
Kansai	24%	24%	21%
Chubu	6%	4%	4%
Fukuok	2%	2%	2%
Naha	0%	0%	2%
Othres	1%	2%	1%
Total	100%	100%	100%

Amount of Trade by Country

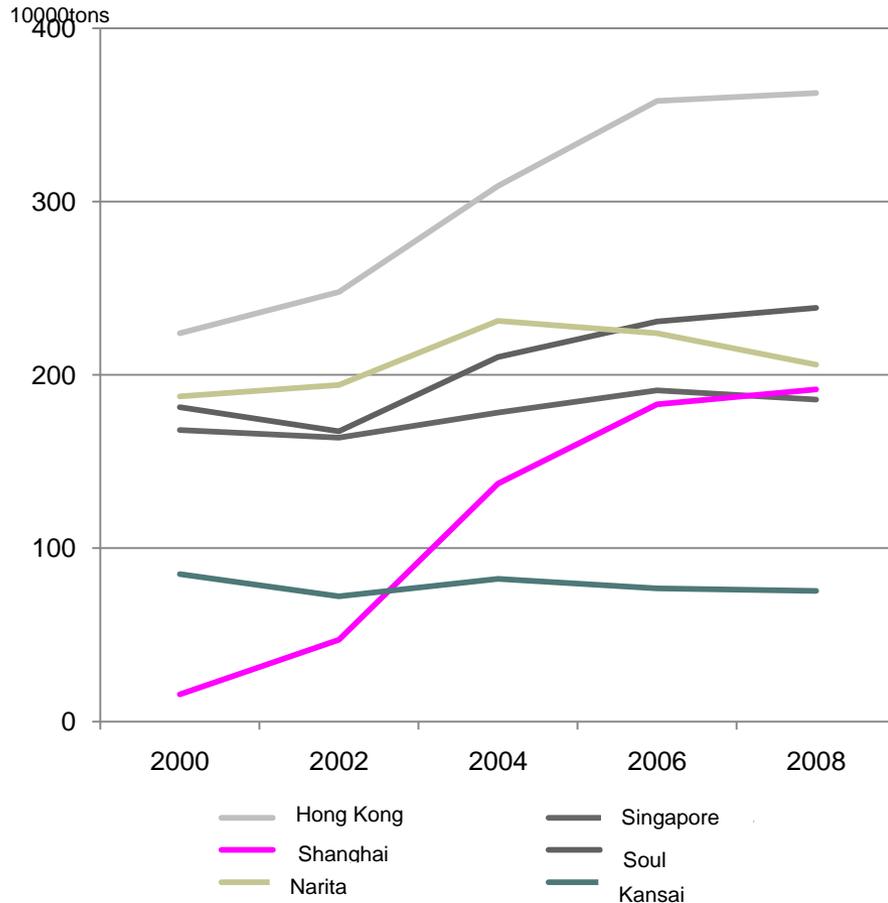


Source : Ministry of Finance "Trade Statistics"

Air Freight Volume by Airport



Ari Freight Volume Handled by Asian Major Airports



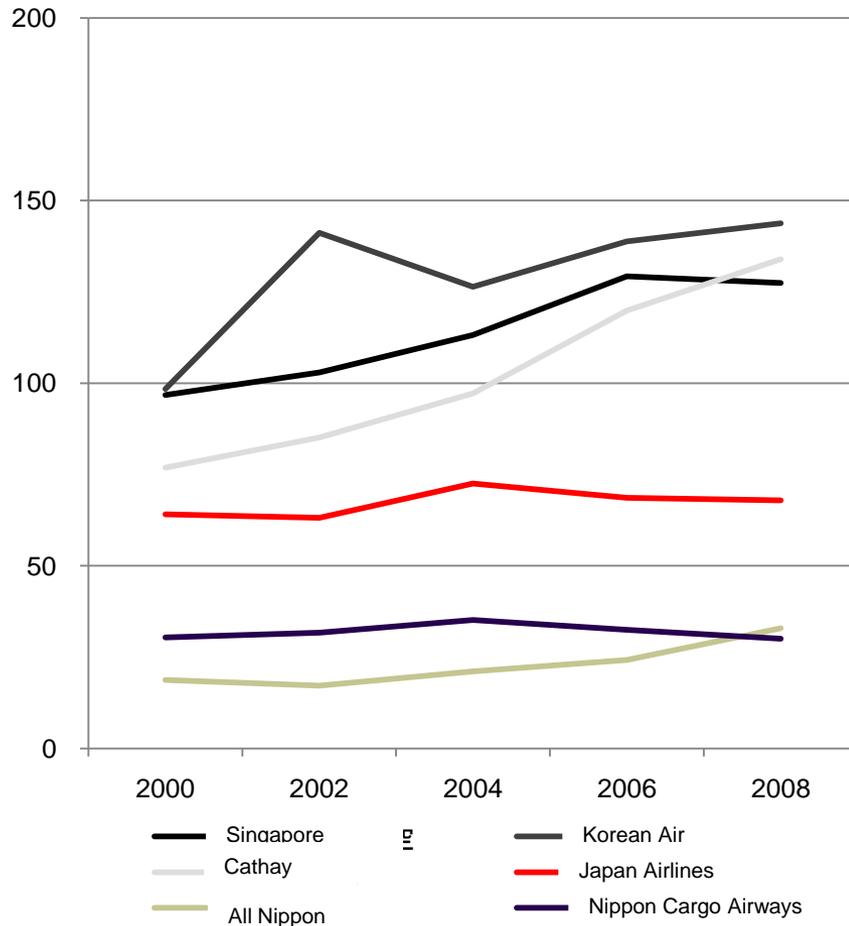
World Airport Ranking

RANK	2000	2008	2008/ 2000
1	Hong Kong	Hong Kong	1.62
	224	363	
2	Narita	Inchon	1.50
	188	239	
3	Changi	Narita	1.10
	168	206	
4	Kimpo	Paris	1.45
	159	201	
5	Frankfurt	Frankfurt	1.29
	152	196	
6	Anchorage	Shanghai Pudong	12.27
	149	192	
7	Paris	Changi	1.10
	138	186	
8	Heathrow	Dubai	3.09
	130	174	
9	Miami	Schipore	1.28
	130	157	
10	NY JFK	Miami	1.19
	128	154	

Air Freight Volume by Airline



Air Freight Volume Handled by Asian Major Airlines



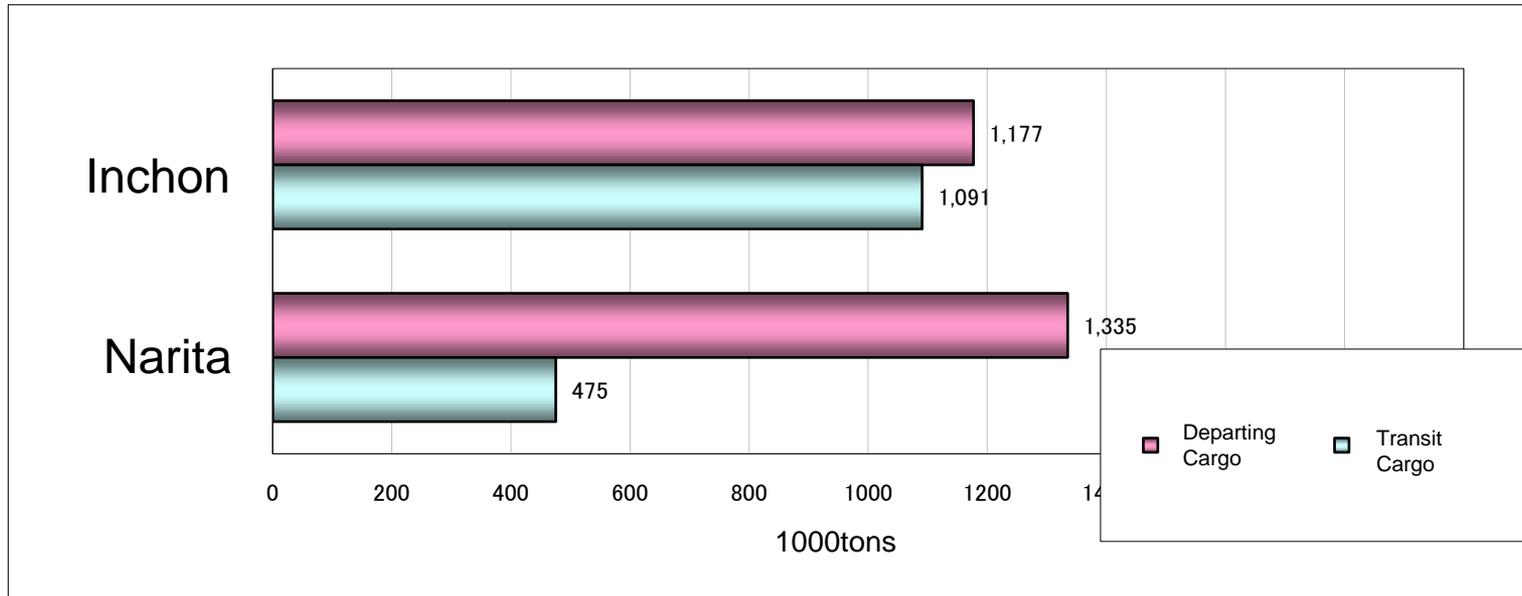
Air Freight Volume Ariline Ranking

Rank	2000	2008	2008/2000比
1	Lufthansa	Korean Air	1.46
	106.7	143.8	
2	Korean Air	Emirates	4.46
	98.4	138.2	
3	Singapore	Cathay	1.74
	96.8	133.9	
4	Cathay	Singapore	1.32
	76.9	127.4	
5	British Airways	United	3.27
	72.2	125.7	
6	Air France	Lufthansa	1.08
	67.6	115.7	
7	Japan Airlines	China Air	-
	64.1	108.6	
8	E.A.T.	Cargolux	1.85
	55.4	79.4	
9	KLM	Air France	1.16
	53.8	78.6	
10	Northwest	E.A.T.	1.32
	49.5	73.3	

JAL	64.1	67.9	1.06
ANA	18.8	32.9	1.75
NCA	30.4	30.0	0.99



Comparison between Narita and Incheon



Share of Transit Cargo

